

Inspiring the extraordinary

Candidate Brief

Research and Innovation Services Director of Policy, Systems & Performance

November 2022





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Thank you for your interest in joining as part of the leadership team in Research and Innovation Services (RIS) as Director of Policy, Systems and Performance at Durham University.

RIS provides a central professional support role to the whole University community, supporting and enabling the delivery of world-leading research and knowledge exchange. Members of RIS engage in, drive forward and shape a broad mix of activities from research development through to partnerships engagement and research operations. Supported by our new Vice-Chancellor, Professor Karen O'Brien, RIS is undergoing an exciting period of growth and embarking on a wide variety of new projects and areas of operation across the University which requires additional capabilities and expertise.

You will find that the RIS community is supportive, collaborative and welcoming. When you join us, you will have access to excellent professional development support, mentoring and sector-leading terms and conditions of employment.

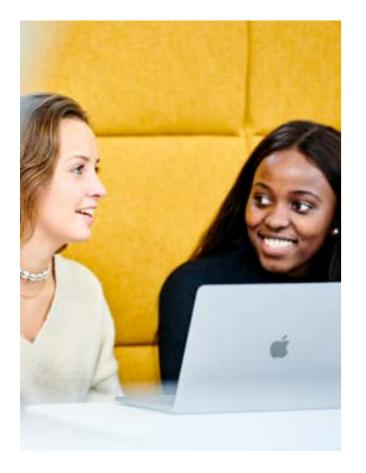
If you would like an informal discussion about your ambitions and skills and how they may meet our needs, please do get in touch with our advisers at executive search firm Perrett Laver, via Matthew Justice at matthew.justice@perrettlaver.com.

Thank you for your interest in Durham University and this opportunity. I am looking forward to welcoming new, ambitious, and enthusiastic colleagues to the RIS team over " the next 12 months.

Professor Colin Bain

Pro-Vice-Chancellor (Research)

About Durham University



Inspiring the extraordinary

We are a high-performing Russell Group university, and believe that inspiring our staff and students to do outstanding things at Durham enables them to do outstanding things in the world.

We conduct boundary breaking research which improves lives across the world. We challenge our students and value a wider student experience that fosters participation and leadership at Durham and beyond. Our global alumni network - showing leadership in all forms of industry and human endeavour - is deeply committed to the University's advancement.

As we continue to grow, we attract students and staff from a diversity of geographies and backgrounds to our historic part of the world. We contribute to the success of the proud city, county and community that is Durham itself.

Inspiring

By stimulating an instinct to challenge, encouraging innovative thinking and taking our responsibilities seriously, we foster a culture that inspires the extraordinary.



Challenging

Always curious, we challenge ourselves and each other to answer the big questions and create a positive impact in the world.



Responsible

We take our duties as a centre of learning, neighbour and employer seriously, embracing all of our is at the heart of what different communities and celebrating the differences that make us stronger together.



Enabling

We create the opportunities, support and freedom for everyone at Durham to become the best they can be now, and in the future.

Key numbers

82nd in the QS World University Rankings 2022		17 Athena Sw awards
6 th	in Complete U	Jniversity Guide
6 th	in the Times and Sunday Time Good University Guide 2022	
5 th	in The Guardian 2022	
Over 185, alumni Top Univer for team s 7 years ru	rsity ports	TEF Gold av
33% non-UK	students	Over 4,300 staff member Recipient of t Queen's for Voluntary

Our core values

We are:

Innovative

From creative

teaching practices

and cutting-edge

research to new ways

of working, innovation

we do.

wan



of graduates find work or further study within six months of graduating

2022

Over 20,000 students

UK vard

£79m

in research funding

Nearly



ſS

the Award Service



Working in **RIS**

Research and Innovation Services (RIS) is a professional services directorate at the heart of Durham University. We provide expertise and support to academics and colleagues across the university for all research, researchrelated and knowledge

exchange activities.

Our people are our most important asset. Our success is tied to being able to attract, retain and develop outstanding staff from all backgrounds and identities.

We offer an excellent employment package with generous terms and conditions and we are committed to the training and development of our team. Hybrid and flexible working arrangements are available as well as generous leave, and opportunities for volunteering and professional development.

Our vision

To facilitate world-leading research and knowledge exchange through a high-performing, highguality service.

We're growing

With the arrival of our new Vice-Chancellor, we are embarking on a period of significant change, building on existing areas of expertise and developing new areas of delivery.

We are undertaking recruitment in key strategic areas in support of our institutional growth ambitions. Our priorities are strategically and operationally aligned with the University Strategy with a focus on:

- Increasing external research funding
- Enhancing global reputation
- Regional engagement and impact
- Research culture development

Delivering research excellence

We play a pivotal role in supporting research and research-related activities including research development, securing funding, ensuring good research practice and supporting the professional development of researchers. Over 90% of our research is classed as world-leading or internationally excellent (REF 2021).

Engaging with industry

We actively partner with regional, national and international organisations making connections to academic expertise, student and graduate talent to support organisations and ensure we deliver realworld impact from the research we undertake.

Supporting the region

We play a key role in supporting the region to succeed and we are working alongside other civic partners to ensure we maximise the positive impact we have and looking for new innovative solutions to delivery. Our portfolio of industrial partnerships is expanding along with the opportunity for us to support growth and the economy locally.

Our culture

We are committed to creating a welcoming and inclusive environment where our people feel supported and valued, enabling them to not only succeed, but thrive.

RIS offers a positive, supportive, and constructive working environment. We value the opinions and expertise of our teams, actively seeking input to help shape departmental activities to ensure everyone can deliver to the best of their abilities.

Working in RIS you will get the chance to fully understand and contribute to how our University impacts civic society locally, nationally and globally whilst developing and enhancing your career.

We aspire to bring together enthusiastic, committed people, who are motivated to drive a step-change in research and knowledge exchange performance.

RIS Senior Leadership Team

RIS operates a distributed management structure with four co-Directors managing the individual areas below:

- Research Development and Operations
- Economic Development and Commercialisation
- Strategic Business Development
- Policy, Systems and Performance

The co-Directors are responsible for managing their defined specific responsibilities and making collective decision-making on strategic plans, with one co-Director taking on the managing and coordinating role to ensure efficient flow of business, planning and to fulfil delegated authority for areas of RIS accountability under University governance. The "Managing Director" role could be held by any of the co-Directors and may rotate among them at the discretion of the Pro-Vice-Chancellor (Research). The Director of Policy, Systems and Performance is expected to serve as Managing Director if requested to do so.

We hope to welcome you to RIS soon.

Useful links

- 1. University Strategy 2017-2027 Durham University
- 2. Pay and Wider Benefits Durham University

Director of Policy, Systems & Performance

The role

Reporting directly to the Pro-Vice-Chancellor (Research), the Director of Policy, Systems & Performance is a senior leadership position within the directorate. It works closely with colleagues across the directorate as well as senior colleagues in faculties, academic departments, and professional support services.

The post-holder is responsible for providing a service that:

- is well-managed, motivated and respected, both within and outside the institution;
- brings together functions and individuals whose purpose is to support and enable research and research-related activities across the University with a view to maximising institutional performance;
- provides an efficient and effective service to the academic community;
- provides effective guidance, support and service delivery, in line with strategy, policy, standards and process, informed by changes and best practice in the external environment; and
- is well-connected with both internal and external sponsors and stakeholders.

The post-holder will oversee a team that is responsible for delivering services in Research Performance, Research Policy & Governance, Research Systems and RIS Service Support.

1. Research Performance

- Co-ordination and submission of the University return to national exercises such as the Research Excellence Framework.
- Leading or coordinating initiatives to improve performance, such as the citations improvement project.
- Provision of research management information to senior leaders to enable informed decision-making.
- Supporting the PVC (Research) in the development and delivery of strategic projects.

2. Research Policy & Governance

- Development, review and, where appropriate, implementation of policies and processes for all research and research-related activities across the University.
- Ensuring that statutory returns relating to research activities are completed accurately and on time, e.g. KEF, HEBCI and associated research Concordat returns.
- Provision of papers and presentations for University Committees.

- Advising Faculties and Departments on research and research-related governance.
- Providing specialist expertise in research ethics and trusted research / export control, ensuring that research activities comply with all relevant legislation and regulations.
- Providing specialist expertise relating to regulated activities under the Human Tissue Act and the Animal (Scientific Procedures) Act.
- Support of University Research Committee, Research Management Committee and other subcommittees and working groups as may periodically be constituted.

3. Research Systems

- Support of the current research information systems at Durham including internal systems covering research applications, awards and project management, outputs and profiles.
- Ensuring that research management systems remain current, are effective and enable best practice in research management, responding to both internal and external needs.
- Development of the CRM, working closely with partners across the University.
- Provision of support for external systems e.g. UKRI application portals'.

4. Service Support

• Provision of administrative support for all the subteams in the RIS directorate as well as office and financial management for the service.

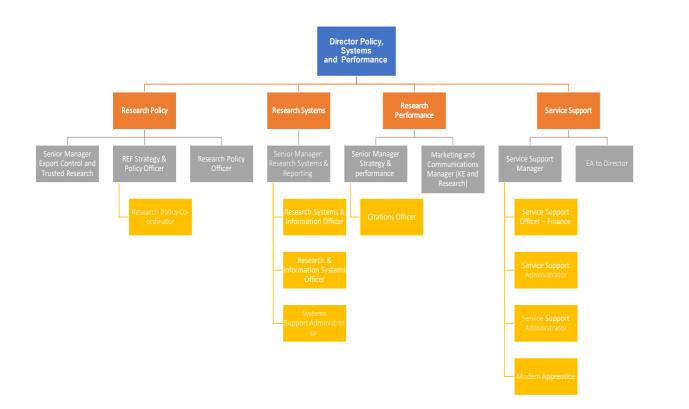
The Director of Policy, Systems & Performance will co-Chair the University's Research Management Committee (along with the Director of Research Development and Operations) and contributes to a number of other governance bodies including University Ethics Committee, University Research Committee, Research Culture Committee, Integrated Planning, Faculty Research Committees and Boards.

The post-holder will need an extensive network and strong relationships with key organisations in the R&D landscape, with an expectation of contributing to Russell Group, N8, North East, and other HEI networks as appropriate.

As a member of the senior RIS leadership team, the Director is required to undertake any other duties as might reasonably be required for the effective performance of the directorate.

Director of Policy, Systems & Performance

Organisation Chart



Typical Role Requirements at Director Level

Service Delivery

- Provide professional and strategic leadership for significant areas of the organisation with accountability for the development and delivery of business plans and outputs.
- Have a substantial impact on departmental direction, strategy and objectives.
- Contribute to strategic planning and influence the development of departmental goals.
- Lead, direct and manage the interrelationship of a team of managers and / or highly qualified professionals across the area of responsibility.
- Review and address departmental performance and make a significant impact upon longer-term improvements typically within a one-year timescale.
- Lead through appropriate consultation or negotiations, organisational changes to tackle major new issues and situations.
- Utilise problem-solving skills to implement robust solutions to department / service issues.
- Develop workforce plans and identify talent priorities to ensure the recruitment and retention of highly competent and professional staff.
- Lead or contribute to internal and external business meetings, working groups and committees at departmental or functional service level to influence governance, policy and standards for the service.

- Accountable for budget within area of responsibility.
- Influence and shape the available resources as appropriate to meet the current and future needs of the University.
- Deputise for more senior manager where required.
- Maintain clear and effective operational management to deliver agreed customer services.
- To seek out feedback about area of responsibility.
- Work with senior colleagues from all areas of the University, with committees and external bodies, providing high-level advice.
- Represent the University externally in sector groups in consultations and negotiations

Analysis and Reporting

- Provide well-informed and effective strategy and policy advice to the Pro-Vice-Chancellor (Research). This will require the ability to analyse and assess institutional performance, write high-quality policy and strategy papers, and deliver these to relevant internal and external bodies.
- Monitor performance over time within the research income portfolio and identify areas of improvement.

Typical Role Requirements at Director Level continued

- Maintain a continuous review of quality and of external benchmarks to promote the best possible service and deliver continuous improvement across the business development portfolio.
- Contribute to the University's response to external audits and regulatory inspections that fall within the scope of the research business development portfolio.

Planning and Organising

- Contribute to relevant components of institutional strategy, including the Research & Engagement Strategy and related implementation plans, policies, procedures and guidelines.
- Develop and implement strategies that build upon the University's research activities and outputs, increasing institutional research income and strengthening institutional reputation.
- Provide leadership for the development and successful implementation of relevant University strategies within the remit of the role portfolio.
- Lead projects and initiatives which have significant resources and impact.
- Required to plan over a significant timescale and establish departmental and service priorities.
- Lead the preparation and delivery of business plans for the development and implementation of strategic research initiatives.

Finance/Resource Management

- Take responsibility for the development of financial plans and ensure that services operate effectively within budget for the Research and Innovation Services directorate.
- Explore ways of improving efficiency and effectiveness and promote value for money.

Customer Service & Liaison

- Maintain clear and effective operational management to deliver agreed customer services, in line with Service Level Agreements and demands of the academic and external funder communities.
- To seek out feedback from HoDs and DoRs (and other key academic stakeholders as appropriate) on provision of support from RIS for research and research-related activities, considering key changes in practice and policy as needed.
- Work with senior colleagues from all areas of the University, with committees (URC and RMC) and external bodies, providing high-level advice.
- Represent the University externally in sector groups in consultations and negotiations.

People Management

- Lead and manage staff within RIS delivering key elements of institution-wide support for administrative services, strategic projects and relationships that fall within the Research Strategy, Policy, Systems and Service Support remit. This will mentoring and coaching include developing and raising performance through mentoring and coaching.
- Motivate, assess and reward of employees as required under University policy.

Continuous Improvement

• Undertake continuous review of departmental quality and of external benchmarks to promote the best possible service.

Communication

- Undertake day-to-day interaction with people of any level, within or outside of the organisation.
- Any other reasonable duties as required.

Person specification - skills, knowledge, qualifications and experience required

Essential criteria

- 1. Experience of senior leadership within Higher Education or an allied sector, with a track record in research management and support.
- 2. A substantial and successful track record in leading multidisciplinary teams to support change management.
- 3. Extensive knowledge and experience of ensuring compliance with regulatory and organisational policy and guidelines.
- 4. Excellent in-depth knowledge of the research and policy landscape.
- 5. Excellent oral and written communication skills and the ability to develop effective working relationships, both internally and externally.
- 6. Strong interpersonal skills including motivational, negotiating, influencing and networking nationally and internationally.
- 7. Excellent digital competence with experience in using core digital tools including internet, email, digital communication tools, Microsoft 365 applications, digital booking system, project planning, financial systems, recruitment tools, auditing tools.
- 8. Educated to degree level (or equivalent professional experience).
- 9. Professional practitioner with specialist knowledge and expertise used to influence events and activities within the organisation.
- 10. Continuing professional development required to maintain professional recognition.
- 11. Breadth of vision gained from extensive experience in field of expertise.
- 12. 12. Ability to contribute to planning at operational and strategic levels.
- 13. Experience of managing and controlling substantial budget/resources/funding and an understanding of financial management procedures.
- 14. Experience of being able to network effectively and develop strong and productive working relationships, to influence perceptions of the University.

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15. Demonstrable ability to provide specialist advice and influence others at operational at strategic levels.



About your application

Recruitment process

Applications are particularly welcome from women and black and minority ethnic candidates, who are underrepresented in academic and senior posts in the University. We are committed to equality: if for any reason you have taken a career break or periods of leave that may have impacted on your career path, such as maternity, adoption or parental leave, you may wish to disclose this in your application.

Durham University's Athena Swan institutional award recognises and celebrates good practice in recruiting and supporting the development of women. We have signed up to the Race Equality Charter, a national framework for improving the representation, progression and success of minority ethnic staff and students within higher education. We are also a Disability Confident employer.

How to apply

The appointment of the Director of Policy, Systems & Performance will be determined by a selection panel. A search exercise is being undertaken by Perrett Laver, who will support the selection panel to identify the widest possible field of qualified candidates and assist in their assessment.

Information if you have a disability

The University welcomes applications from disabled people. We are committed to ensuring fair treatment throughout the recruitment process. We will make adjustments to support the interview process wherever it is reasonable to do so and, where successful, adjustments will be made to support people within their role.

If you are unable to complete your application via our recruitment system, please get in touch with us on e.recruitment@durham.ac.uk.

The University would welcome applications from candidates with the qualifications and experience to undertake this role. We are committed to being a fully inclusive and diverse community. We seek and encourage applications for this role from the broadest range of society, including all under-represented groups.

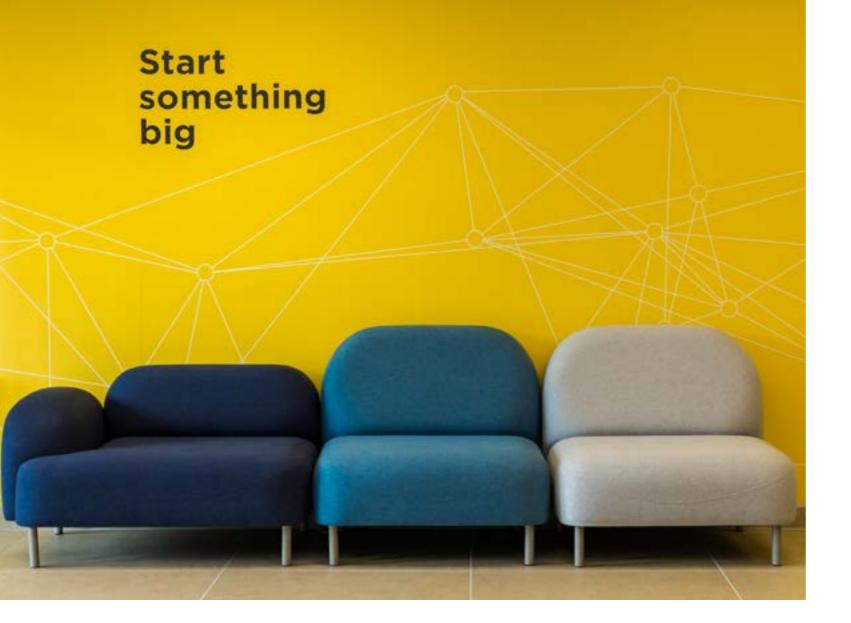
Applications should consist of a covering letter, full CV detailing academic and professional qualifications, employment history, latest remuneration and relevant achievements.

Applications can be uploaded at https://candidates. perrettlaver.com/vacancies/ Please quote reference 6167.

The closing date for applications is Monday 5th December at 23.59 GMT.

Protecting your personal data is of the utmost importance to Perrett Laver and we take this responsibility very seriously. Any information obtained by our trading divisions is held and processed in accordance with the relevant data protection legislation. The data you provide us with is securely stored on our computerised database and transferred to our clients for the purposes of presenting you as a candidate and/or considering your suitability for a role you have registered interest in.

For more information about Perrett Laver and Durham's approach to Data Protection and Privacy, please visit our websites: www.perrettlaver.com/information/privacy/ and www.dur.ac.uk/ig/dp/



What you are required to submit

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Please visit the following links in order to find more information about the use of personal information provided by candidates to Perrett Laver and the University:

http://www.perrettlaver.com/information/privacy/

www.dur.ac.uk/ig/dp/



"Working in RIS allows me the opportunity to support a diverse range of research projects that collectively have the potential to positively impact local communities, society and even the health of our planet."

Jamie

"Working in RIS allows you to bridge the gap between worldleading University expertise and the 'real world'. It's great to play a role in societal and economic improvements in the region and further afield."

Helen



Leena

Inspiring the extraordinary

"When I first joined the University and indeed RIS, I did not appreciate the depth and breadth of activity I would get involved in. Over the years I've done so much, ranging from implementing new IT systems to taking part in volunteering and cleaning some beautiful beaches in County Durham. Variety is key and that's why I love my workplace: the opportunities for learning something new, challenging myself professionally and working with some of the 'best been and continue to be big motivating factors for me."

"I love my role in RIS! It's great to work centrally across the whole University. I get to work with so many different people from all different parts of the University and get involved in so many varied and interesting pieces of work, no day is ever the same!"

Michelle

OSP/07/22/033